

**Hearing Date and Time: June 1, 2021, at 3:00 p.m. (prevailing Eastern Time)**

DAVIS POLK & WARDWELL LLP  
450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 701-5800  
Marshall S. Huebner  
Benjamin S. Kaminetzky  
Timothy Graulich  
Eli J. Vonnegut  
Darren S. Klein  
Christopher S. Robertson

*Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PURDUE PHARMA L.P., et al.,  
  
Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 19-23649 (RDD)  
  
(Jointly Administered)**

**NOTICE OF SUPPLEMENTAL HEARING ON DEBTORS' MOTION TO  
APPROVE (I) THE ADEQUACY OF INFORMATION IN THE  
DISCLOSURE STATEMENT, (II) SOLICITATION AND VOTING  
PROCEDURES, (III) FORMS OF BALLOTS, NOTICES AND NOTICE PROCEDURES  
IN CONNECTION THEREWITH, AND (IV) CERTAIN DATES WITH RESPECT  
THERE TO**

**PLEASE TAKE NOTICE** that on March 15, 2021, Purdue Pharma L.P. and its  
affiliated debtors and debtors in possession (collectively, the “**Debtors**”) filed (i) the *Joint*

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

*Chapter 11 Plan of Reorganization of Purdue Pharma L.P. and Its Affiliated Debtors* (as may be modified, amended, or supplemented from time to time, the “**Plan**”) and (ii) the *Disclosure Statement for Chapter 11 Plan for Purdue Pharma L.P. and Its Affiliated Debtors* (as modified, amended, or supplemented from time to time, the “**Disclosure Statement**”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the hearing on the *Debtors’ Motion to Approve (I) the Adequacy of Information in the Disclosure Statement, (II) Solicitation and Voting Procedures, (III) Forms of Ballots, Notices and Notice Procedures in Connection Therewith, and (IV) Certain Dates with Respect Thereto* (the “**Motion**”) seeking entry of an order approving, among other things, (a) the adequacy of information in the Disclosure Statement, (b) Solicitation and Voting Procedures, (c) forms of Ballots, notices and notice procedures in connection therewith and (d) certain dates with respect thereto was held before the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601 (the “**Bankruptcy Court**”) on May 20, 2021, at 10:00 a.m. (prevailing Eastern Time) (the “**Disclosure Statement Hearing**”).

**PLEASE TAKE FURTHER NOTICE** that, if necessary, a supplemental hearing on the Motion will be held before the Bankruptcy Court on **June 1, 2021, at 3:00 p.m. (prevailing Eastern Time)** (the “**Supplemental Hearing**”), or at such other time as the Bankruptcy Court may determine.

**PLEASE TAKE FURTHER NOTICE** that the sole purpose of the Supplemental Hearing is to consider incremental changes to the Disclosure Statement, which the Bankruptcy

---

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan or Disclosure Statement, as applicable. The Debtors reserve the right to amend, supplement, or modify the Plan or the Disclosure Statement.

Court found contains sufficient information pursuant to Section 1125(a) of the Bankruptcy Code, subject to certain changes set forth on the record at the Disclosure Statement Hearing.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to General Order M-543, dated March 20, 2020 (Morris, C.J.) (“General Order M-543”) and at the Court’s directive, the Supplemental Hearing **will be conducted through Zoom** before the Honorable Robert D. Drain. All participants to the Disclosure Statement Hearing held on May 26, 2021 at 10:00 a.m. will be automatically invited to participate in this Supplemental Hearing. Any other parties or members of the public wishing **to participate in** the Hearing should consult the Court’s calendar with respect to the day of the Hearing at <https://www.nysb.uscourts.gov/calendars/rdd.html> for information regarding how to be added as a participant. Members of the public who wish to listen to, **but not participate in**, the Supplemental Hearing free of charge may do so by calling the following muted, listen-only number: 1-844-992-4726, access code 1321426181##.

**PLEASE TAKE FURTHER NOTICE** that the Supplemental Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Supplemental Hearing or a later hearing. The Debtors will file an agenda before the Supplemental Hearing, which may modify or supplement the motions to be heard at the Supplemental Hearing.

**PLEASE TAKE FURTHER NOTICE** that the Disclosure Statement (including the Plan and the other exhibits thereto), the Motion or related documents, may be obtained at no charge from Prime Clerk LLC, the Solicitation Agent retained by the Debtors in these chapter 11 cases (the “**Solicitation Agent**”), by (a) calling the Debtors’ restructuring hotline at (844) 217-0912 (toll-free) or (347) 859-8093 (international); (b) visiting the Debtors’ restructuring website at <https://restructuring.primeclerk.com/purduepharma>; (c) writing to Purdue Pharma Ballot

Processing, c/o Prime Clerk LLC, One Grand Central Place, 60 East 42<sup>nd</sup> Street, Suite 1440, New York, New York 10165; and/or (d) emailing [purduepharmainfo@primeclerk.com](mailto:purduepharmainfo@primeclerk.com). You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at <http://www.nysb.uscourts.gov>.

Dated: May 29, 2021  
New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Darren S. Klein

450 Lexington Avenue  
New York, New York 10017  
Telephone: (212) 450-4000  
Facsimile: (212) 701-5800  
Marshall S. Huebner  
Benjamin S. Kaminetzky  
Timothy Graulich  
Eli J. Vonnegut  
Darren S. Klein  
Christopher S. Robertson

*Counsel to the Debtors  
and Debtors in Possession*